COMPLETING YOUR ENROLLMENT FORM

THE ALLIANCE 403(B) RETIREMENT PLAN

Thank you for enrolling in the Alliance Retirement Plan!



Please complete the attached enrollment form and give it to your employer. They will send it to Alliance Benefits with any other required documents. Please do not send this form directly to Empower Retirement.

TIPS FOR COMPLETING YOUR FORM

- 1. In the Payroll Information section, select either the Before Tax or Roth (after-tax) option. Please discuss your choice with your employer so they can withhold and report your contributions correctly.
- 2. Write in the desired percentage or flat dollar amount you would like withheld from your pay period.
 - You should not include the employer's contributions to this form.
 - Your gross pay, including housing allowance, will be used to calculate the contribution percentage.
- 3. Leave blank the Payroll and Division Center name and number. Alliance Benefits will fill this in for you.
- 4. Choose your investment options on page 1-2. Leaving this blank will enroll you in the default option for your age range, a TIAA-CREF Lifecycle Target Date Fund. This fund is a managed portfolio designed to grow more conservative as retirement approaches.
- 5. If you would like professional advice on your investment options, please call our consultants, Strategic Financial Partners. Leave a message at (866) 963-1843, and your call will be returned as soon as possible, generally within two business days. There is no additional charge to you for this service.
- 6. If you are married and name your spouse as Primary Beneficiary 100% on page 2, you may leave blank the Spousal Consent on page 3.
- 7. Sign as the Participant on page 4. Alliance Benefits will sign as the Plan Administrator.
- 8. Keep a copy of this form for your records. Review your paystub and Empower Retirement account regularly; ask your employer or Alliance Benefits if you have questions about the amounts.
- 9. When you have a pay increase, please check with your employer to be sure they report your new 403(b) contribution amounts to Alliance Benefits.

We appreciate your time in completing this form. If you have further questions, feel free to contact us here at Alliance Benefits. We are happy to help.





Participant Enrollment 403(b) Plan

The Christian and Missionary Allian	nce Retir	ement Plan	95803-01			
Participant Information	ı					
Last Name First Name	MI	Social Security N	Number			
(The name provided MUST match the name on file will Provider.)		,				
Mailing Address		E-Mail Addr	ess			
		□ Married □ Unmarried	☐ Female ☐ Male			
City State Z	Zip Code	i warned i Onmarned	- Female - Male			
	1	Mo Day Year	Mo Day Year			
Home Phone Work Phor	ne	Date of Birth	Date of Hire			
☐ Check box if you prefer to receive quarterly accounstatements in Spanish.			2000 00 00000			
Do you have a retirement savings account with a previous e	employer or an	IRA? □ Yes □ No				
Would you like help consolidating your other retirement acc to call me at phone # to review P.M. (circle one - available 6 a.m. to 8 p.m. Mountain time)	my options ar	nd assist me with the process. The best time to	es, I would like a representative call is to A.M./			
Payroll Information						
compensation as Before Tax contributions to the 4	403(b) Plan u _% (do not co Plan until su of \$	omplete both) (up to \$19,500.00 or 1% - 1 ch time as I revoke or amend my election or or	lection. 100%) per pay period of my			
Pa	yroll Effectiv	ve Date:				
	•	Mo Day Year				
Payroll Center Name		Payroll Center	Number			
Division Name		Division Number				
Investment Option Information (applies to all regarding each investment option.	contributi	ons) - Please refer to your communication	on materials for information			
I understand that funds may impose redemption fees of stated in the fund's prospectus or other disclosure doct information.						
INVESTMENT OPTION		INVESTMENT O	PTION			
NAMETICKERCOLAlliance Development Fund.N/ACMAColumbia Dividend Income Adv.CVIRXCVIIPGIM High-Yield R6.PHYQXPHYPGIM Total Return Bond Z.PDBZXPDBTempleton Global Bond R6.FBNRXFBN	AADF RX ZQX	NAME American Funds EuroPacific Gr R6 Invesco Oppenheimer Developing Mrkts R6 TIAA-CREF Lifecycle Index Ret Inc Inst TIAA-CREF Lifecycle Index 2010 Instl TIAA-CREF Lifecycle Index 2015 Instl	ODVIX ODVIX TRILX TRILX TLTIX TLTIX			
American Century Growth R6	RDX	TIAA-CREF Lifecycle Index 2020 Instl	TLWIX TLWIX			

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Last	Name	First Nan	ne		M.I.	Social Security Numb	er N	umber	
	INVESTME	NT OPTION				INVEST	MENT OPTION		
NAME		TICKER	CODE	<u>%</u>	NAME		TICKER	CODE	<u>%</u>
Steward I	Large Cap Enhanced Index Inst.		SEECX		TIAA-CRE	F Lifecycle Index 2025 I	nstlTLQIX	TLQIX	
√anguard	Institutional Index I	VINIX	VINIX		TIAA-CRE	F Lifecycle Index 2030 I	nstlTLHIX	TLHIX	
Vanguard	Mid Cap Index Ins	VMCIX	VMCIX		TIAA-CRE	F Lifecycle Index 2035 I	nstlTLYIX	TLYIX	
Columbia	Small Cap Value II Instl 2	CRRRX	CRRRX		TIAA-CRE	F Lifecycle Index 2040 I	nstlTLZIX	TLZIX	
Principal	SmallCap Growth I Instl	PGRTX	PGRTX		TIAA-CRE	F Lifecycle Index 2045 I	nstlTLXIX	TLXIX	
Steward S	Small-Mid Cap Enhanced Idx Ir	st SCECX	SCECX		TIAA-CRE	F Lifecycle Index 2050 I	nstlTLLIX	TLLIX	
Cohen &	Steers Instl Realty Shares	CSRIX	CSRIX		TIAA-CRE	F Lifecycle Index 2055 I	nstlTTIIX	TTIIX	
Vanguard	Materials Index Adm	VMIAX	VMIAX		TIAA-CRE	F Lifecycle Index 2060 I	nstlTVIIX	TVIIX	
					MUST IN	DICATE WHOLE P	ERCENTAGES		= 100%
Plan B	eneficiary Designation	n							
he bene ny prin	r category, the surviving eficiary. If any informationary and contingent bene lan Document or applical	on is missing, add ficiaries predeces	ditional info	ormatio	n may be r	required prior to reco	ording my beneficia	ry designa	ation. I
rımar #1	y Beneficiary								
	% of Account Balance	Social Security	Number	Pı	rimary Benefi	iciary Name		Date of B	irth
()	Relation	nship <i>(Requirea</i>	l - If Relati	onship is not p	rovided, request will be rejec	cted and sent back for clarif	ication.)	
Phone N	Number (Optional)	☐ Spou	ise 🖵 Child	☐ Pare	ent 🛭 Gran	dchild \square Sibling \square	My Estate 🚨 A Trust	☐ Other	
#2	•								
-	% of Account Balance	Social Security	Number	Pı	rimary Benefi	iciary Name		Date of B	irth
()	Relation	nship (Requirea	l - If Relati	onship is not p	rovided, request will be rejec	cted and sent back for clarif	ication.)	
Phone N	Number (Optional)	☐ Spot	ise 🗖 Child	☐ Pare	ent 🛭 Gran	dchild Sibling	My Estate 🚨 A Trust	☐ Other	
Conting	gent Beneficiary								
#1									
	% of Account Balance	Social Security	Number	Con	ntingent Bene	eficiary Name		Date of B	irth
()	Relation	nchin (Paguira)			rovided, request will be rejec	etad and sout back for clavit	ication)	
Phone N	Number (Optional)			-		dchild Sibling			
1 110110 1	valified (optional)	3 Spot	ise a cinia	- 1 an	ant a Gran	deinid d blotting d	iviy Estate • 17 Trust	- Other	
‡ Z	% of Account Balance	Social Security	Number	Cor	ntingent Rene	eficiary Name		Date of B	irth
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()	Palation					. 1 1 .7 7 0 -		
Dhona N	Number (Optional)			-		rovided, request will be reject dchild 🏻 Sibling 🗬	eted and sent back for clarif		

GWRS FENRAP 01/23/20

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Last Name		First Name	M.I.	Social Security Number	Number
Spousal Cons	sent for Be	neficiary Designation			
Notice to Californ the state nota	fornia Notar ary form: the	(except California), please have ries using the California Affidar e title of the form, the plan name, forms not containing this informa	vit and Jurat Fo the plan number.	orm the following items must the document date, the participation	pant's name and participant
means that I will I consent to it.	ll not receiv I understand	neficiary designation above and ue 100% of his or her vested account that my consent is irrevocable usested account balance.	ınt balance unde	r the Plan and that my spouse's	election is not valid unless
Spouse's Signa	iture			Date	
A handwritten	signature is	required on this form. An electr	onic signature v	vill not be accepted and will re	esult in a significant delay.
		State	ement of Nota	ry	
		NOTE: Notary sea	l must be visik	ole, if applicable.	
State of)	The consent to this request was	subscribed and	sworn to (or affirmed) before r	ne on this day
) ss.	of, year	, by		(name of spouse)
County of)	proved to me on the basis of sat	isfactory eviden	ce to be the person who appear	ed before me, who affirmed
		that such consent represents his	s/her free and vo	luntary act.	
				S	EAL
	Notary Pu	ıblic		My commission expires	
	A handw	ritten signature is required on th	his form. An ele	ectronic signature will not be	accepted and will result in

Participation Agreement

a significant delay.

Withdrawal Restrictions - I understand that the Internal Revenue Code (the "Code") and/or my employer's Plan Document may impose restrictions on the availability of certain monies (amounts contributed and accruing after December 31, 1988) under 403(b) tax sheltered annuities. The restricted monies cannot be distributed to participants before the occurrence of one of the following: attainment of age 59 1/2; severance of employment from the employer (due to total disability, retirement, termination or otherwise); financial hardship as defined under present or future IRS regulations (in which case only elective deferrals may be withdrawn); or death of participant.

Investment Options - I understand that by signing and submitting this Participant Enrollment form for processing, I am requesting to have investment options and/or variable annuity funding accounts established under the Plan as specified in the Investment Option Information section. I understand and agree that this account is subject to the terms of the group annuity contract issued and/or the Plan Document. I understand and acknowledge that all payments and account values, when based on the experience of the investment options, may not be guaranteed and may fluctuate, and, upon redemption, shares may be worth more or less than their original cost. I acknowledge that I have received investment option information, including prospectuses and other disclosure documents, and I understand the risks of investing.

Compliance With Plan Document and/or the Code - I agree that my employer or Plan Administrator may take any action that may be necessary to ensure that my participation in the Plan is in compliance with any applicable requirement of the Plan Document and/or the Code. I understand that the maximum annual limit on contributions is determined under the Plan Document and/or the Code. I understand that it is my responsibility to monitor my total annual contributions to ensure that I do not exceed the amount permitted. If I exceed the contribution limit, I assume sole liability for any tax, penalty, or costs that may be incurred.

Incomplete Forms - I understand that in the event my Participant Enrollment form is incomplete or is not received by Service Provider at the address below prior to the receipt of any deposits, I specifically consent to Service Provider retaining all monies received and allocating them to the default investment option selected by the Plan. If no default investment option is selected, funds will be returned to the payor as required by law. Once an account has been established on my behalf, I understand that I must call the Voice Response

				95803-01
Last Name	First Name	M.I.	Social Security Number	Number
System or access the Web after an account is establis	site in order to transfer monies from shed on my behalf will be applied	n the default inve to the investmen	estment option. Also, I understa t options I have most recently	nd all contributions received selected.
errors. Corrections will be days, account information	understand that it is my obligation made only for errors which I compared accurate and according the deemed accurate and according the date of notification.	nmunicate within eptable to me. If	90 calendar days of the last call notify Service Provider of an	llendar quarter. After this 90
Signature(s) and Cons	ent			
Participant Consent				
to comply with the regular result, Service Provider ca designated national or blo	and and agree to all pages of this tions and requirements of the Offinannot conduct business with persocked person. For more informatio bout/organizational-structure/offinance	ice of Foreign Asons in a blocked n, please access	ssets Control, Department of the country or any person designates of the OFAC Web site at:	ne Treasury ("OFAC"). As a ted by OFAC as a specially
Important Notice: If you a you must have your spouse	are married and the Plan is subject e's signature notarized to designate	t to spousal cons e a primary benef	ent requirements under ERISA ficiary other than your spouse o	and/or the Plan Document, in addition to your spouse.
Participant Signature			Date	
A handwritten signature	is required on this form. An elect	ronic signature	will not be accepted and will r	esult in a significant delay.
	Parti	cipant forward to	o Plan Administrator	
Authorized Plan Administ	rator Approval			
Authorized Plan Admini	strator Signature		Date	
A handwritten signature	is required on this form. An elect	ronic signature	will not be accepted and will r	esult in a significant delay.
Print Full Name				
Print Fun Name	Plan	Administrator f	orward to Service Provider at:	
	Empo	ower Retirement ox 173764	orward to bervice i rovider at.	
	Denve	er, CO 80217-37	64	
	Expr	ess Address:	, Greenwood Village, CO 801	11
	Phon			11
		•	nd delivered forms at Express M	
	Equities, Inc., Member FINRA/SIPC			

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